

**PHILADELPHIA,  
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**PRACTICE AREAS:**

[Public Finance](#)

[Municipal Law & Governance](#)

[Financial Transactions](#)

**STATE ADMISSIONS:**

New York

Pennsylvania

**COURT ADMISSIONS:**

U.S. District Court for the Middle  
District of Pennsylvania

**EDUCATION:**

J.D., Delaware Law School, 1984

B.A., cum laude, Dickinson College,  
1980

## Marc S. Stein

### MEMBER CHAIR, PUBLIC FINANCE

Marc Stein focuses his practice in public finance. He represents varied clients, including state agencies and authorities; borrowers, including corporate and 501(c)(3) entities; investment banks; municipalities and school districts; industrial development authorities; municipal authorities; corporate trustees; commercial lenders; and swap counterparties. Marc recently served as bond counsel to a water authority in a transaction that involved the borrowing of funds for capital projects, the refunding of six series of outstanding bonds, and the creation of a new trust indenture that replaced a bond resolution originally drafted in 1939. He serves as bond counsel or 501(c)(3) counsel to numerous colleges, universities and institutions of higher education.

### REPRESENTATIVE MATTERS

- Served as underwriter's counsel to Allentown Neighborhood Improvement Zone Development Authority for \$183.9 million tax-exempt revenue bonds and \$40.4 million taxable revenue bonds.
- Served as bond counsel to Pennsylvania Higher Education Assistance Agency with regard to its \$47,470,000 aggregate principal amount Loan Revenue Bonds, Series 2020A and Subordinate Series 2020B.
- Served as special counsel to a 501(c)(3) borrower with respect to its direct issuance of Taxable Bonds, Series of 2020 (\$150,000,000) and a \$50,000,000 line of credit.

### PROFESSIONAL AFFILIATIONS

- National Association of Bond Lawyers
- Pennsylvania Association of Bond Lawyers, Member and Past President

### COMMUNITY INVOLVEMENT

- Past Vice President, West Point Parent's Club of Southeastern Pennsylvania

## AWARDS AND RECOGNITION

- Selected for inclusion in *The Best Lawyers in America* – Municipal Law and Public Finance Law
- Named *Best Lawyers*' 2016 “Municipal Law Lawyer of the Year” in Philadelphia
- Named *Best Lawyers*' 2015 “Public Finance Law Lawyer of the Year” in Philadelphia

## NEWS AND INSIGHTS

### PUBLICATIONS

- [“Municipal Official Found Guilty of Securities Fraud in Connection with the Issuance of Municipal Bonds,”](#) The Authority Magazine, December 2017.
- “An Overview of P3 Transactions,” Construction Executive Risk Management, November 2016.

### MEDIA COVERAGE

- [“Eckert Seamans adds five to Harrisburg office,”](#) *The Bond Buyer*, January 9, 2014.