FCKFRTSEAMANS



William T. Benzing III

MEMBER

Bill Benzing serves as bond counsel, underwriter's counsel, and borrower's counsel for a variety of public finance transactions, including general obligation bonds, revenue bonds, single and multifamily housing bonds, and 501(c)(3) bonds. He also represents financial institutions in the implementation of derivative transactions such as interest rate swaps.

REPRESENTATIVE MATTERS

- Represented as bond counsel a municipal authority in refunding all of its outstanding debt and drafting a new trust indenture to replace and modernize its 70-year-old bond authorization documents.
- Served as co-purchaser's counsel in multiple student loan note transactions aggregating over \$1.5 billion.
- Served as underwriter's counsel to various top underwriting firms in public offerings, private placement, and Rule 144A transactions.
- Served as borrower's counsel for Michigan Finance Authority Limited Obligation Revenue Refunding Bonds (Thomas M. Cooley Law School Project) in the amount of \$65.5 million.
- Represent as counsel a national banking association in various swap transactions, including novations, fixed and floating rate swaps, foreign exchange, caps, terminations, and swaptions.

PROFESSIONAL AFFILIATIONS

- National Association of Bond Lawyers
- Pennsylvania Association of Bond Lawyers
- Philadelphia Bar Association

COMMUNITY INVOLVEMENT

• VITA Tax Clinic volunteer, 2009-present

AWARDS AND RECOGNITION

• Selected for inclusion in Pennsylvania Super Lawyers - Rising Stars

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PRACTICE AREAS:

Municipal Law & Governance
Public Finance

STATE ADMISSIONS:

Pennsylvania New Jersey

EDUCATION:

J.D., University of Pennsylvania Law School, 2004

B.A., with distinction, The Pennsylvania State University, 1998

NEWS AND INSIGHTS

MEDIA COVERAGE

• "<u>Eckert Seamans adds five to Harrisburg office</u>," *The Bond Buyer*, January 9, 2014.

SPEAKING ENGAGEMENTS

- "The Basics of Swap Risk and Documentation," presenter, Pennsylvania Bar Institute, 2012.
- Pennsylvania Association of Bond Lawyers, 2012.