

**PHILADELPHIA,
PENNSYLVANIA**

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PRACTICE AREAS:

[Public Finance](#)

[Municipal Law & Governance](#)

[Financial Transactions](#)

STATE ADMISSIONS:

New York

Pennsylvania

COURT ADMISSIONS:

U.S. District Court for the Middle
District of Pennsylvania

EDUCATION:

J.D., Delaware Law School, 1984

B.A., cum laude, Dickinson College,
1980

Marc S. Stein

MEMBER BOARD OF DIRECTORS

Marc Stein focuses his practice in public finance. He represents varied clients, including state agencies and authorities; borrowers, including corporate and 501(c)(3) entities; investment banks; municipalities and school districts; industrial development authorities; municipal authorities; corporate trustees; commercial lenders; and swap counterparties. Marc recently served as bond counsel to a water authority in a transaction that involved the borrowing of funds for capital projects, the refunding of six series of outstanding bonds, and the creation of a new trust indenture that replaced a bond resolution originally drafted in 1939. He serves as bond counsel or 501(c)(3) counsel to numerous colleges, universities and institutions of higher education.

REPRESENTATIVE MATTERS

- Served as underwriter's counsel to Allentown Neighborhood Improvement Zone Development Authority for \$183.9 million tax-exempt revenue bonds and \$40.4 million taxable revenue bonds.
- Served as bond counsel to Pennsylvania Higher Education Assistance Agency with regard to its \$47,470,000 aggregate principal amount Loan Revenue Bonds, Series 2020A and Subordinate Series 2020B.
- Served as special counsel to a 501(c)(3) borrower with respect to its direct issuance of Taxable Bonds, Series of 2020 (\$150,000,000) and a \$50,000,000 line of credit.

PROFESSIONAL AFFILIATIONS

- National Association of Bond Lawyers
- Pennsylvania Association of Bond Lawyers, Member and Past President

COMMUNITY INVOLVEMENT

- Past Vice President, West Point Parent's Club of Southeastern Pennsylvania

AWARDS AND RECOGNITION

- Selected for inclusion in *The Best Lawyers in America* – Municipal Law and Public Finance Law
- Named *Best Lawyers'* 2016 “Municipal Law Lawyer of the Year” in Philadelphia
- Named *Best Lawyers'* 2015 “Public Finance Law Lawyer of the Year” in Philadelphia

NEWS AND INSIGHTS

PUBLICATIONS

- [“Client Alert Fact Sheet: Federal Qualified Opportunity Zones,”](#) Eckert Seamans’ Legal Update, March 20, 2018.
- [“Municipal Official Found Guilty of Securities Fraud in Connection with the Issuance of Municipal Bonds,”](#) The Authority Magazine, December 2017.
- “An Overview of P3 Transactions,” Construction Executive Risk Management, November 2016.

MEDIA COVERAGE

- [“Eckert Seamans adds five to Harrisburg office,”](#) *The Bond Buyer*, January 9, 2014.